

**REGISTRATION OF THE CHANGE
OF THE HEAD OFFICE
OF ULMA CONSTRUCCION POLSKA S.A.**

Current report no. 4/2013

The Management Board of ULMA S.A. announces obtaining on 04.03.2013 information about the registration of the change of location of the head office of ULMA Construcccion Polska S.A. from Warsaw to Koszajec (the new address: Koszajec 50, 05-840 Brwinów) as of 01st March 2013 by the District Court for the capital city of Warsaw XIII Economic Division.

The Issuer informed about the abovementioned change in the current report no. 2/2013 dated 2013-01-09, which also includes the consolidated text of the Company's new Articles of Association

Legal basis: Art. 56 par. 1(2) of the Act on public offers - current and periodic information

Date *05-03-2013*

Signatures *Andrzej Sterczyński – Member of the Management Board*
Marlena Sowińska – Proxy